



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Sunday, January 7, 2024





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Market Watch	Close Price	DTD	WTD	MTD	QTD	YTD	P/B	P/E	Dividend Yield	Market Cap (In LC Bn)
GCC Markets										
Saudi (Tasi)	12,285.07	1.15	1.79	1.49	1.49	1.49	3.32	19.93	2.95	11,396.79
Qatar (QE Index)	10,433.85	0.10	0.10	-3.57	-3.57	-3.57	1.26	12.44	4.67	543.71
Dubai (DFMGI)	4,087.99	0.02	0.69	0.69	0.69	0.69	1.49	9.22	4.32	586.45
Abu Dhabi (ADI)	9,660.75	0.11	0.87	0.87	0.87	0.87	2.65	8.85	2.17	2,729.20
Bahrain (BAX)	1,972.62	0.29	0.29	0.35	0.35	0.35	0.79	9.95	5.85	7.23
Muscat SE INDEX	4,576.98	0.39	0.39	1.79	1.79	1.79	0.81	10.49	4.68	6.39
SP GCC Comp LMC	186.75	0.99	0.99	1.97	1.97	1.97	1.74	14.31	3.83	857.79
SP UAE PRICE INDEX	137.61	0.00	0.00	-0.16	-0.16	-0.16				
Developed Markets										
MSCI World Index	3,120.55	0.21	-1.53	-1.53	-1.53	-1.53				
U.S. (S&P 500)	4,697.24	0.18	-1.52	-1.52	-1.52	-1.52	4.19	23.70	1.96	41,648.03
U.K. (FTSE 100)	7,689.61	-0.43	-0.56	-0.56	-0.56	-0.56	1.62	10.22	3.84	2,042.51
Japan (topix)	2,393.54	0.62	1.15	1.15	1.15	1.15	1.42	14.19	2.26	860,915.98
Emerging Markets										
MSCI EM Index	1,002.08	-0.22	-2.12	-2.12	-2.12	-2.12				
China (SSE Composite)	2,929.18	-0.85	-1.54	-1.54	-1.54	-1.54	1.36	12.00		44,025.04
India (Sensex)	72,026.15	0.25	-0.30	-0.30	-0.30	-0.30	4.61	23.26	1.13	140,980.74
Description	Close Price	DTD	WTD	MTD	QTD	YTD	P/B	P/E	Dividend Yield	Market Cap (In LC Bn)
Kuwait										
Kuwait All Share Index	7,030.87	0.94	0.94	3.13	3.13	3.13	1.47	14.69	3.26	45.24
Kuwait Premier Index	7,729.70	1.05	1.05	3.38	3.38	3.38	1.64	16.39	3.09	36.31
Kuwait Main Index	5,663.25	0.52	0.52	2.20	2.20	2.20	1.04	10.02	3.97	8.93
Kuwait Sector										
Banking	1,689.01	1.03	1.03	3.58	3.58	3.58	1.71	16.74	2.72	28.69
Telecom	1,109.00	0.59	0.59	0.94	0.94	0.94	1.68	10.01	6.37	3.40
Industrials	928.91	0.61	0.61	2.93	2.93	2.93	1.04	14.28	3.06	3.21
Financial Services	1,246.38	1.94	1.94	4.82	4.82	4.82	1.00	12.23	3.97	3.97
Real Estate	1,222.17	0.00	0.00	0.76	0.76	0.76	0.95	14.47	2.04	2.62
Basic Materials	767.00	2.32	2.32	5.21	5.21	5.21	1.34	11.11	10.19	0.43
Health Care	477.91	0.00	0.00	-0.88	-0.88	-0.88	1.73	11.99	1.74	0.24
Consumer Staples	669.21	-1.44	-1.44	0.15	0.15	0.15	1.53	14.33	1.84	0.20
Insurance	2,303.42	-0.09	-0.09	0.37	0.37	0.37	1.30	8.03	4.05	0.93
Consumer Discretionary	1,645.55	0.94	0.94	3.56	3.56	3.56				
Energy	973.31	0.55	0.55	3.12	3.12	3.12	0.77	10.43	5.22	0.20
Technology	603.82	-2.41	-2.41	1.89	1.89	1.89	0.75			0.01
Utilities	465.79	-0.56	-0.56	1.74	1.74	1.74				

S&P GCC Composite LargeMidCap Index



What Move the GCC markets

Oil Prices

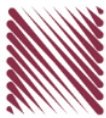
Oil prices gained on Friday, as U.S. Secretary of State Antony Blinken prepared to visit the Middle East to try and prevent the Israel-Gaza conflict from widening. Brent crude futures were up \$1.42, or 1.83%, to \$79.01 a barrel.

Kuwait Market

The market closed up by 0.94 % at 7,030.87 value traded 74.0 million KD, Premier market value reached 49.6 million KD up by 1.05 % at 7,729.70

KSA Market

The market closed up today by + 1.15 % at 12,285.07

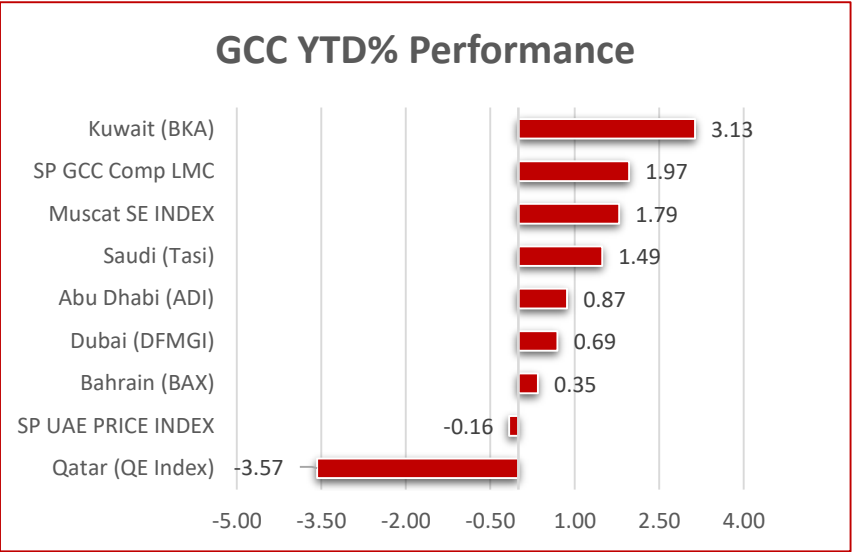


Description	Close Price	DTD	WTD	MTD	QTD	YTD	P/B	P/E	Dividend Yield	Market Cap (In LC Bn)
Blue Chip Watch										
Kuwait										
NBK	0.927	0.32	0.32	3.69	3.69	3.69	1.75	13.51	3.65	7.35
KFH	0.754	1.34	1.34	3.86	3.86	3.86	1.93	18.62	2.23	11.13
ZAIN	0.507	0.20	0.20	0.00	0.00	0.00	1.76	10.14	6.90	2.19
BOUBYAN BANK	0.625	2.80	2.80	4.17	4.17	4.17	2.51	38.58	0.91	2.48
AGILITY	0.523	1.16	1.16	2.75	2.75	2.75	0.75	15.86	0.00	1.40
Saudi Arabia										
ARAMCO	33.25	0.61	0.00	0.15	0.15	0.15	5.17	16.82	4.56	8,046.93
SABIC	81.50	1.12	-3.24	-3.47	-3.47	-3.47	1.39	78.62	4.17	244.51
STC	41.50	1.59	0.99	1.11	1.11	1.11	2.58	14.82	3.86	207.51
AL-RAJHI BANK	88.80	1.49	0.57	1.16	1.16	1.16	3.42	20.77	2.00	355.22
NCB	43.70	2.22	10.47	10.61	10.61	10.61	1.51	13.34	2.97	262.21
Abu Dhabi										
ETISALAT.AD	19.56	0.62	-0.41	-0.41	-0.41	-0.41	4.16	16.44	4.09	170.11
FAB.AD	13.92	0.29	-0.29	-0.29	-0.29	-0.29	1.28	10.82	3.74	153.78
EMIRATES NBD	17.55	0.29	1.45	1.45	1.45	1.45	1.05	5.30	3.42	110.86
DB ISLAMIC DB	5.78	0.35	1.05	1.05	1.05	1.05	0.97	7.33	5.19	41.85
EMAR.DU	7.69	-0.13	-2.90	-2.90	-2.90	-2.90	0.91	7.10	3.25	67.97
Qatar										
QNB	16.400	1.42	1.42	-0.79	-0.79	-0.79	1.41	10.75	3.66	151.39
INDUSTREIS QAT	12.500	-1.19	-1.19	-4.43	-4.43	-4.43	1.96	16.20	8.80	75.58
QA ISLAMIC BK	20.300	-0.25	-0.25	-5.58	-5.58	-5.58	1.68	11.92	3.08	47.94
MASRAF AL RAYA	2.504	1.01	1.01	-5.69	-5.69	-5.69	0.95	19.80	3.99	23.27
MESAIEED PETRO	1.825	-2.82	-2.82	2.07	2.07	2.07	1.36	20.02	6.03	22.92
Oman										
BANK MUSCAT	0.268	0.37	0.37	1.52	1.52	1.52	0.87	10.16	5.60	2.01
OMANTEL	1.060	1.92	1.92	0.00	0.00	0.00	1.24	29.32	3.07	0.79
BANK DHOFAR	0.160	0.00	0.00	0.00	0.00	0.00	0.66	16.51	3.13	0.48
NAT BANK OF OMAN	0.284	0.00	0.00	1.43	1.43	1.43	0.69	10.25	2.61	0.46
OMINVEST	0.470	0.00	0.00	11.90	11.90	11.90	1.03	12.87	3.19	0.31
Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
27-December-23	24.49%	14.88%	0.06%	2.02%	0.19%	5.56%	17.66%	12.92%	6.13%	5.51%
3-January-24	24.24%	14.81%	0.06%	2.02%	0.19%	5.55%	17.69%	12.94%	6.14%	5.52%

End of Report

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Leading Sector, Security Performance

Kuwait

The market is up today by + 0.94 %The leading sector best performance indices today are Basic materials 2.32 % Financial services 1.94 % Banking 1.03 % respectively

KSA

Saudi Armco has a positive performance today by + 0.61 %, SABIC has a positive performance today by – 1.21 %, STC has a positive performance today by + 1.59 %, Al Rajhi Bank has a positive performance today by + 1.49 %

U.A.E

ETISALAT .AD has a positive performance today by + 0.62 %, FAB.AD has a positive performance today by + 0.29 %



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